

The Chartered Accountants' Students Benevolent Fund (CASBF) - (13-03-2018)

The Board of Trustees has decided to provide financial assistance of Rs. 1500/- p.m, for articled assistants who are registered for Intermediate (IPC)/IPCC course and Rs. 2000/- P.M. for those students registered for final course and are currently undergoing articled/industrial training in accordance with The Chartered Accountants Regulations, 1988 and are poor, needy but meritorious to pursue the Chartered Accountancy course for one year with effect from 1st April, 2017 to 31st March, 2018 to be paid in lump sum, subject to filing of required application.

The eligibility criteria for obtaining financial assistance from CASBF are as under:

- Annual income of parents from all sources must be less than Rs. 1.80 Lakh
- Currently undergoing articled/industrial training as per C.A.Regulation, 1988

Students who are fulfilling the above criteria may apply for financial assistance from Chartered Accountants Students Benevolent Fund. Students may send their request in the prescribed Application form, duly filled in to the Member Secretary, Chartered Accountants Students Benevolent Fund at the following address so as to reach on or **before 31st March 2018**. The form can be downloaded from website of the Institute i.e. www.icaai.org.

The Board of Trustees will consider each of such cases on merit basis and decide at their discretion on the amount to be granted from Chartered Accountants Students Benevolent Fund.

Member Secretary
Chartered Accountants' Students Benevolent Fund
C/o The Institute of Chartered Accountants of India,
"ICAI Bhawan",
A-29, Sector-62, Noida-201309,
Dist. Gautam Budh Nagar (U.P.)
Website: www.icaai.org; email: cabf@icaai.in

**APPLICATION FORM FOR FINANCIAL ASSISTANCE FROM
CHARTERED ACCOUNTANTS STUDENTS BENEVOLENT FUND**

The Member Secretary

Chartered Accountants' Students Benevolent Fund

The Institute of Chartered Accountants of India

ICAI Bhawan, A-29, Sector 62,

Noida-201309, Dist. Gautam Budh Nagar (U.P.)

Dear Sir,

I request that I may be provided financial assistance for maintenance of C.A. education from the Chartered Accountants Students Benevolent Fund. I give below my particulars as:

1		i) Name of the applicant ii) Date of Birth iii) Age and Gender	
2		Articles Assistant Registration No.	
3		Full Address	
4		Marital Status	
5		i) Father's Name ii) Occupation iii) Address	

		iv) Monthly Income (Attach documentary proof)	
5 (b)		i) Mother's Name ii) Occupation iii) Address (iv) Monthly Income (Attach documentary proof)	
6		Details of total income from all sources per month Indicate separately from each source.	
7		Total monthly expenditure of the Students.	
8		What is the source from which the applicant is presently meeting his/her education expenditure per month?	
9		Detail of the parents /brothers /sisters of the articulated assistant and their occupation and their income together with source. The details of the financials assistance, if any, provided by them to the students.	
10		Whether you are registered under IPCC/IIPCC/Final Course (Enclosed attested copy of registration letter for the same)	
11		Qualifications of the articulated assistant [enclosed copies of mark sheets	Marks secured in percentage and whether first attempt or

		of examinations passed]	not [state the attempt]															
		a) 12 th Standard b) CPT c) Intermediate (IPC) / PE-II/PCE/IPCC d) Graduation/Post Graduation	<table border="0"> <tr> <td></td> <td style="text-align: center;"><u>Marks</u></td> <td style="text-align: center;"><u>Attempt</u></td> </tr> <tr> <td>a).....%</td> <td></td> <td>.....</td> </tr> <tr> <td>b).....%</td> <td></td> <td>.....</td> </tr> <tr> <td>c).....%</td> <td></td> <td>.....</td> </tr> <tr> <td>d).....%</td> <td></td> <td>.....</td> </tr> </table>		<u>Marks</u>	<u>Attempt</u>	a).....%		b).....%		c).....%		d).....%	
	<u>Marks</u>	<u>Attempt</u>																
a).....%																	
b).....%																	
c).....%																	
d).....%																	
12		Whether Physically Challenged (if yes, enclose attested copy of medical certificate).																

13. Particulars of the family members of the applicant including parents, sisters and brothers.

S. No	Name	Age	Relationship	Occupation	Annual Income
(i)					
(ii)					
(iii)					
(iv)					
(vi)					

14. Particulars of School/College/University etc. where the student had studied (Any break in the education career should be indicated in the remarks column and attested copies of the certificate should be sent with this form)

S. No	Name of School/ College and Institution	Examination Passed	Marks Obtains	Division awarded and % of marks	Remarks
(i)					

(ii)					
(iii)					
(iv)					
(v)					

15. Whether any assistance received / likely to be received from S. Vaidyanath Aiyer Memorial Fund / Scholarship from Board of Studies of ICAI / any other sources for above period, if so, provide details.

16. The extent of financial help sought from the Chartered Accountants Students Benevolent Fund and state reasons for the same

17. Name, membership no. and address of Principal under whom practical training is being received

I hereby declare that the particulars given above are true and complete to the best of my knowledge and belief and I have not concealed any information there from. I am aware that in the event of any information, if found to be false, distorted or twisted later, I will be disqualified from the receipt of any assistance from Chartered Accountants Students Benevolent Fund and would be bound to refund the amount even if received already to Chartered Accountants Students Benevolent Fund.

Yours faithfully,

(Signature)

Name _____

Articled Registration No. _____

Place: _____ Date: _____

Mob.No. _____

Correspondence Address:

REMARKS OF THE EMPLOYER

.....

.....

.....

Name:	Signature:
Membership No.	
Correspondence Address:	

RECOMMENDATION

*Recommendation of the Central Council Member/Chairman/Vice-Chairman/Secretary of the Regional Council or Branch of the Regional Council/Ex-President/Chairman/Vice-Chairman and Member Secretary/Board of Trustees of CASBF.

"I have gone through the particulars in the application form which has been filled in completely and the particulars stated therein are prima facie correct. In my opinion, it is a deserving case and financial assistance from the Chartered Accountants' Students Benevolent Fund may be sanctioned as per the guidelines"

Place: _____

Signature_____

Date: _____

Membership No.

Name _____

Address & Rubber Stamp_____

Email id._____

*Strike out which not applicable.

Articled Registration No.

Applicant Name
Correspondence Address:
Mob.No.
E.Mail.id:

Articled Registration No.
Applicant Name
Correspondence Address:
Mob.No.
E.Mail.id:

Note:

- 1. Kindly sent the application on above address of ICAI duly filled in and duly recommended by your Principal and Central Council Member/Chairman/Vice-Chairman/Secretary of the Regional Council or Branch of the Regional Council/Ex-President of ICAI/Chairman/Vice-Chairman, Member Secretary/Board of Trustees of CASBF along with necessary documents.**
- 2. Those students who are receiving or likely to be receiving scholarship from S.Vaidyanath Aiyar Memorial Fund/Scholarship from Board of Studies of ICAI/ any other sources for above period need not apply for the same.**