

BASICS & COMPARATIVE ANALYSIS OF  
IPO  
EQUITY MARKET  
MUTUAL FUNDS  
F&O  
COMMODITY MARKETS


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A decorative graphic consisting of several parallel white lines of varying thicknesses, slanted diagonally from the bottom-left towards the top-right, set against a blue gradient background.


# POINTS OF COMPARISON

1. Investment / Margin
  2. Risk Assessment
  3. Liquidity - Entry & Exit
  4. Judgment – Time of Investment
  5. Returns
  6. Capital Protection
  7. Exit criteria
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# IPO

1. MARGIN – DEPEND UPON LOT SIZE
  2. RISK - LONG TERM VIEW , DEPENDS ON LISTING
  3. LIQUIDITY – HIGH
  4. TIMING - DEPENDS UPON BULL / BEAR MARKETS
  5. RETURNS – CANT SAY / NEGATIVE POSSIBLE
  6. CAPITAL - NO
  7. EXIT - POSSIBLE / EASY
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# EQUITY MARKETS

1. MARGIN – ANY AMOUNT
  2. RISK - LONG TERM VIEW NEEDED , YES CARRY RISK
  3. LIQUIDITY – HIGH
  4. TIMING - DIFFICULT TO TIME
  5. RETURNS – NOT FIXED , BUT GREAT IN LONG TERM
  6. CAPITAL - NOT PROTECTED
  7. EXIT - YES / EASY
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# MUTUAL FUNDS

1. MARGIN – VERY LESS BUT FIXED IN SIP
  2. RISK - LONG TERM VIEW , NOT GOOD FOR SHORT TERM
  3. LIQUIDITY – GOOD
  4. TIMING - NOT POSSIBLE / AVG FUNDA
  5. RETURNS – NOT FIXED
  6. CAPITAL - SUBJECT TO MARKET RISK
  7. EXIT - WITH SOME EXP. POSSIBLE
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# FUTURE & OPTIONS

1. MARGIN – HUGE FOR FUTURE & LESS FOR OPTION
  2. RISK - HIGH RISK
  3. LIQUIDITY – DEPENDS IN OPTION , HIGH IN CASE FUTURE
  4. TIMING - DIFFICULT
  5. RETURNS – HIGH RETURNS POSSIBLE
  6. CAPITAL - NOT PROTECTED
  7. EXIT - EASY BUT DEPENDING ON GREED & FEAR
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# COMMODITY MARKETS

1. MARGIN – LOW
  2. RISK - HIGH DUE TO HIGH VOLATILITY
  3. LIQUIDITY – HIGH
  4. TIMING - DIFFICULT
  5. RETURNS – NOT FIXED
  6. CAPITAL - SUBJECT TO VOLATILITY
  7. EXIT - POSSIBLE BUT DEPENDING ON GREED & FEAR
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THANK YOU

The background is a blue gradient. In the bottom right corner, there are several white lines of varying lengths and thicknesses, all pointing towards the top right corner, creating a sense of motion or a modern design element.